# Workload Policy (Approved by Faculty on XX/XX/XX)

The College of Health (COH) Faculty Workload Policy is designed to implement and adhereto the currentCollective BargainingAgreement(CBA) betweenAAUP-CSUand the CSU administration (2022024). Article 13.1 D. of the CBA states that R U N O R D G guidelines shall be developed by each college using appropriate faculty governance mechanisms. Workload guidelines subject to the approval of the Office of the Provost, such that they are consistent with the provisions of 13.1 B, 13.1 E, and 13.1 F with normative teaching loads of 16 credits for tenured and tenure track faculty in the E D U J D L Q L Totel of (Q, Lthe) following policies will apply to faculty workload assignments effective with the 2026 academic year; faculty will be notified of these workloadassignments y January 31, asrequired by the collective bargaining agreement. (Language quoted from the CBA appears in italicized ty document serves as a guideline to promote equity between the units within the college.

## I. PROCEDUREFORWORKLOAD DETERMINATION & NOTIFICATION

## A. PreliminaryPreparation

By December 1st, faculty will confer with their Chair/Director and provide documentation of their record of accomplishments and prospective activities that are relevant for workload determination. (13.1.B) In advance of that conference, faculty will pedtvielir Chair/Director an updatedCV (datedNovember30 of the currentyear), alongwith otherrelevantsupplemental LQIRUPDWLRQ 7KH EDVLV IRU GHWHUPLQLQJ D IDFXOW\ PH most recent eFAAR, the updated CV, and other relevant supplemental information. responsibility rests with each faculty member to be an accurate, diligent recorder of their own activity in order for the Chair/Director to make a fair and accurate workload determination with the relevant information. Each Chair/Director will reviewcdmentation of faculty research/ scholarshit/creative activity (hereafter referred to as RSCA), service contributions, and DGGLWLRQDO FRPSRQHQWV RI WKH IDFXOW\ PHPEHU¶V ZRU listed in 13.1.B of the CBA.

B. WorkloadMeetings

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success and student retention.

# II. GENERALCOHGUIDANCE

This list of example service, teaching, anotholarship activities included in this documentarenot exhaustive. To promote transparency tems that are not listed, but for which faculty are given workload credit will be shared with the COH faculty annually and added to the orkload guidelines with the appropriate amount of release losed.

Qualitative differences in service may be relevant for promotion and merit, conversely, these guidelines aim to quantify the amount of time spent in service relevantto workload.Servicecommensurate with rankdoesnot refer to morework by seniorfaculty members refersto faculty at higherranks being willing to serve in leadership positions if there is a vacancy junior members do not want to fill.

If no additional compensation is provided, chairpersons **phaki**desome form of accommodation for faculty members who assumes erviced uties during a summersession. Such accommodations shall be approved by the College Dean. Examples of summer service include, but are not limited to, admission, advising, and other committee work (such as PRC, University and College petitions committee) or other assigned departmental, college, or university service obligations.

# III. GENERALCOHGUIDANCE REGARDINGSCHOLARSHIP

According to the CBA, RSCA should be commensurate with rank according to the department/college promotion and tenure guidelines. **CIDId** aimsto equalize valuation of scholarshipproducts between the units. This is particularly important as the faculty in the comprising units have similar teaching and service obligations and COH faculty engage in cauthored interprofessional endeavors.

These workload guidelines are not meant to determine qualitative difference between different scholarly endeavors. Qualitative differences will be properly reviewed in promotion reviews. For the purpose of this policy, co-authore dandsingle authore dublications are of equal weight. This reflects the value placed on interprofessional and ubbored work in the College of Health. Since standards differ depending on the field and publication outlet, authorship order

A. Non-TenureTrack Faculty(CollegeLecturers& Professors) Practice)

Teaching	Standard Performance Workload Credits (%) 24 (80%)
Research	Not expected, but a case can be made give research credit in lieu of either teachingor serviceat the recommendation of the department chair and dean.
Service	6 (20%)
Total	30 (100%)

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written approval of the appropriate Chair/Director and Dean. At the time of the administrative assignment or activity, there shall be a written agreement among the involved parties regarding the appropriate teaching workload assignment and duration. (13.1G). Examples of functions that may be considered under this provisioninclude, but arenot limited to, serviceasa X Q LdMedtorf undergraduate or graduate studies, faculty advisor, course or program coordination, supervisor of teaching assistants, demanager of laboratory facilities and/or supplies

Facultywhoengagen documentederviceactivity that was not anticipated on which required more time than was estimated in their annual workload assignment will have the opporieme than woof

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# B. Clinical TenureTrack& Clinical TenuredFaculty

	Clinical Tenure Track with no ResearchRequired	Clinical Tenure Track with Research Required
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Teaching

24 (8	30%)
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Additional service workload hours may **ble**ocated to Clinical Tenure Track Facultyperformingsubstantiaandsustainedservicebeyondwhatwould normally be expected.

Facultymemberswho areassigned administrativeor supervisory functions which are very time consuming may request a reduction in their normal workload assignment that exceed additional service credits. Such reductions must be made by the Provost and Vice President for Academic Affairs with the express knowledge and written approval of the appropriate Chair/Director and Dean. At the time of the administrative assignment or acity, there shall be a written agreement among the involved parties regarding the appropriate teaching workload assignment and duration. (13.1.G). Examples of functions that may be considered under this provision include, but are not limited to, service as X Q L W ¶ V G L U H F W R U R I X Q G H or graduate studies, faculty advisor, course or program coordination, supervisor of teaching assistants, and manager of laboratory facilities and/or supplies

Facultywho engagen documented ervice activity that was not anticipated or which required more time than was estimated in their annual workload assignment will have the opportunity to track their service hours onsideration of corrected service allocation for the upcoming yea A maximum of two additional service credits carbe advocated for annually using the following formula.

## More than two additional service credits per academic year will only be considered when the additional service credit is signed off by the department or school chairperson, Dean or Provost.

Servicehoursonly need to be tracked if a faculty member is requesting additional service credit beyond

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serviceequals8 servicecredits Additional service credit beyond the typical service assignment will only be given with the approval of the Chair, Dean and Provost.

## 3. Research Scholarship CreativeActivity (RSCA)

Clinical Faculty will have a notation in their letter of intent if research is required for their position. Clinical faculty are allocated RSCA credits commensurate with their productivity in the scholarship of teaching (including scholarship of clinical instruction and supervision). Please see Appendix C for RSCAs to be Considered for Research Credit. If 2 credits of research credits are required for a specific clinical tenure track faculty member, article equivalents can come from categories A B or Orwit restrictions. 2 article equivalents are expected over to ver the comparison of the credits annually.

# C. TenureTrack& TenuredFaculty(Non-Clinical)

	Standard Performance Workload Credits (%)
Teaching	16(66.7%)

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Track/Tenured faculty.

Servicecreditallocationshouldbebaseduponanestimateof thenumber of hours required to perform service activities described in 13.1.B. See Appendix B for examples of creditable service activities relevant within the College of Health.

Additional serviceworkloadhoursmay be allocated to Non-Clinical TenureTrack Faculty performing substantial and sustained service beyond what would normally be expected.

Facultymemberswho areassigned dministrativeor supervisory functions which are very time consuming may request a reduction in their normal workload assignment that exceed <u>2 additional service credits</u> Such reductions must be made by the Provost and Vice President for Academic Affairs with the express knowledge and written approval of the appropriate Chair/Director and Dean. At the time of the administrative assignment or activity, there shall be a written agreement among the involved part

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APPENDIX A: Examples of Instructional Activities to be Considered for Additional Teaching Workload Credit

Contract language	COH examplesof contract	Recommendedcredit
	language	

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APPENDIX B: Examplesof Serviceto be Considered for ServiceWorkload Credit

Workload Factor



APPENDIX C: Research/Scholarship/CreativeActivities that Shall be Considered in Research Workload Credit Allocation

For purposes of workload and promotion & tenure, Departments/Schools in the College of Health H P S K D V L ] H Y D U L R X V W \ S H V R I V F K R O D U V K L S W R D G Y L Q Q R Y D W L R Q D Q G L Q F O X V L Y L W \ 3 U R P R W H K H D O W K H T X I Facultyareadvised to refer to their Department/Schodenureandpromotionguidelines for specific guidance related to tenure and promotion in their home unit, as this document is specific to workload calculations rather than a gauge of tenure and promotion.

The following article equivalents will factor into RSCA workload calculations for all tenure and tenure track faculty in the Collegewho have RSCA in their workload. The Collegeuses a five-year lookback for workload review. Research products and outputs listed below will count for five years, beginning with their initial date of eligibility.

Research/Scholarship/Creatiatetivities are grouped into three categories, A, B, and C.

## Additional Guidance:

Non-traditional avenues of scholarship and publication are considered when faculty can provideevidencof intellectualmerit. Examples might include website hit counts, number of downloads, or size of audience.

OtherRSCA activities enumerate th unit-level promotion and tenure guidelines cancount WRZDUGV DIDFXOW\PHPEHU¶VZRUNORDGHYDOXDWLRQ activity and will be assigned and placed in the propriate category at the liscretion of the Chair/Director, in consultation with the faculty member category and cannot be double counted.

Category A RSCA

Description	COH AE	COH Cat
Author of full-lengthbook by an		
establis44.67 Tm Q q 59.16 232.25		

