33442-01 Formulation and issuance of policies.

(3) "Responsibleofficial" is the university official charged with the implementation, training and oversight of a particular policy that falls within the scope of the university official'assigned responsibilities, as well as that rule's

- (5) Following the thirtyday comment period, the policy may be revised and sent to the provost, president or designee, as appropriate, for final approval.
- (6) If the policy requires approval by the board of trustees, the

# (G) Conflicts

In the event of a conflict between a universitigle administrative policy and a school or departmental administrative policy, the university policy shall supersede the departmental policynless the school or department demonstrates the need for the conflicting policy and the conflicting policy is approved by the compliance for the conflicting policy.

(H) Interim policies

The president, provost or a vice president may put an inteacce/(H)mn (m)MC /LBody

## 3344-2-01 Appendix

## UNIVERSITY POLICY FILE FORMATTING INSTRUCTIONS

Before changes to the University policies become applicable to the campus, they must be approved by the University's Board of Trustees and filed electronically with the Ohio Legislative Service Commission (LSC.) To facilitate the LSC's review of policy changes and to assist the University community in identifying changes to the University policy, the University requires that all changes be formatted according to the LSC's guidelines prior to submission to the Board of Trustees.<sup>1</sup>

policy number, which should be repeated in the top left margin of all subsequent pages. Only new text may be underlined, and no text should appear in italics. No page number should appear on the first page of the policy, however, all subsequent pages should include the page number in the top right margin, on the same line as the policy number.

#### The Numbering System

All Cleveland State University policies are numbered and begin with 3344. This number is the University's "agency number" and references the fact that the University was created by the Ohio legislature under Chapter 3344 of the Revised Code. Two numbers follow the "agency number." These indicate the "chapter" and the "rule" number. For new policies that do not yet have a chapter and rule number, the Office of Compliance will assign these numbers as appropriate and/or upon request.

### **Tag Line**

The tag line consists of the agency, chapter, and policy number, along with the policy title, and appears only on the first page. The title should be a word or phrase that clearly and concisely describes the policy's topic, and its capitalization should follow the policy filing capitalization standard (see below). The tagline always appears in boldface Times New Roman type, begins with a capital letter, and concludes with a period. For new policies or new portions of a tagline, the new text should be underlined. Portions of a tagline that are being deleted should be so indicated by the use of a strike through. An example is included below.

New Rule:

<u>3344-4-01</u>

# LETTERING AND NUMBERING OF PARAGRAPHS

Third Rank	(a), (b), (c), etc.	
Fourth Rank	(i), (ii), (iii), etc.	
Fifth Rank	( <i>a</i> ), ( <i>b</i> ), ( <i>c</i> ), etc.	(lower case italics)
Sixth Rank	( <i>i</i> ), ( <i>ii</i> ), ( <i>iii</i> ), etc.	(lower case italics)
Seventh Rank	(A), (B), (C), etc.	(upper case italics)
Eighth Rank	(1), (2), (3), etc.	(italic numbers)

be bought and sold, persons permissions a permit issued under authority of section 1533.391533.71 of the Revised Code may sell native frogs bullfrogs or green frogs taken from ponds of or lakes they own or lease as a wholly enclosed preserve.

Notes of explanation: Text is stricken in order to delete it. Text is inserted as it is to appear in the published version of the Administrative Code and is underlined to show that it is new text being inserted.

### Amending a Single Word in a Policy

Always treat words in a policy as whole units. Do not edit one or two letters in a word. Instead, edit the entire word. For example, if changing the capitalization, spelling, or plural of a word, strike through the entire word and insert the new word. An illustration appears below.

in the State state of Ohio

right: praragraph paragraphs

wrong: paragraphs

#### **Amending the Policy Outline**

As with edits to the text of a policy, changes in the policy outline are noted by using a strike-through for deleted paragraph labels and underlining for new paragraph labels. Existing paragraph labels are edited so the deleted label appears first and the new label follows. See above illustration related to adding, deleting and replacing text for examples.

### **Rescinding a Policy**

If a policy is being eliminated entirely, if it is being renumbered, or if more than fifty percent of the policy is being changed, the existing policy must be rescinded. To indicate that a policy is being rescinded, print the words "**TO BE RESCINDED**" in bold and all capital letters in the header at the top of the page.

#### The Fifty Percent Guideline or When to Rescind a Policy and File as New

If more than fifty percent of a policy is being amended or changed, the existing policy should be rescinded and the policy should be re-filed, using the same number, as a new policy with the textual revisions. This guideline is intended to make policy changes easier to read.

## **Grammar and Style for Policy Drafting**

Policies should be drafted as gender neutral, thus avoiding the use of personal pronouns. For the sake of clarity, all policies should be written in the present tense and active voice so that the person or group responsible for any particular action is identified. The word "shall" indicates that a person or group must do something and should be used in place of the word "will." The word "may" is permissive and should only be used to indicate that a person or group is authorized to do something, but is not required to do so.

### **Capitalization within Policies**

All University policies are written in lower case. Capitalization is the exception rather than the rule and is allowed only in the following circumstances:

- Proper names of people
- Names of primary sources of law and popular names of federal enactments (e.g. Revised Code, United States Code, Code of Federal Regulations, Family Educational Rights and Privacy Act).
- Certain code terms (

- Holidays: The given name of a holiday is capitalized, but the word "day" is not. (e.g., New Year's day, Memorial day, Christmas day).
- State institutions of higher education: Only words that are proper nouns are capitalized. (e.g., the Cleveland state university, the university of Toledo).

The only exception to these capitalization rules is if the capitalized word or phrase appears in quotation marks. Examples of where this would be appropriate include titles of publications, names of organizations, wording on signs, and mailing addresses.

## **Cross-References**

Sometimes policies reference other paragraphs within the same policy or other University polices. From time to time a policy may reference another law or section of the Ohio Administrative Code. The most commonly used cross references are listed in the left side of the table below and the proper way of making the reference is listed in the right side of the table below.

Reference To Be Made	Form In Which Reference Should Be Stated
Referring to the policy itself	this policy
Referring to a paragraph	paragraph (A) of this policy

within the policy itself

rule of the Administrative	6-08 of the Administrative Code
Code	
The chapter of the	
Administrative Code in which	this chapter
the reference is made	
A chapter of the	
Administrative Code other	Chapter 3344-6 of the
than the one in which the	Administrative Code
reference is made	
An appendix to a policy	the appendix to policy 3344-6-08 of
having only one appendix	the Administrative Code
A paragraph or other division of an appendix	paragraph (S) to the appendix to
	rule 3344-6-08 of the
	Administrative Code
A descriptive title of an	the appendix to policy 3344-5-07 of
	the Administrative Code,
appendix	"Placement of History Trail,"
A section of the Revised Code	section 111.15 of the Revised Code

A lettered or numbered paragraph of a section of the Revised Code	division (C) of section 111.15 of the Revised Code
An unlettered or unnumbered paragraph of a section of the Revised Code	the third paragraph of section 5749381 of the Revised Code
A chapter of the Revised Code	Chapter 3359 of the Revised Code
A section of the Ohio Constitution	Section 13 of Article VII, Ohio Constitution,
A federal statute in which the year of enactment is not part of the popular name	Anadromous Fish Conservation Act, 79 Stat. 1125 (1965), 16 U.S.C. 757a
A federal statute in which the year of enactment is part of the popular name	Home Owner's Loan Act of 1933, 48 Stat. 128. 12 U.S.C. 1461
A federal regulation in the Code of Federal Regulations	46 C.F.R. 73.608

# **Supplemental Information**

At the end of each policy, there appears supplemental information. This includes information about the history of the policy